NASB Financial, Inc. and Subsidiary Consolidated Balance Sheets

Securities available for sale, at fair value 249,457 230,7 Stock in Federal Home Loan Bank, at cost 13,938 13,5 Mortgage-backed securities available for sale, at fair value 1,167 1,1 Loans receivable: 146,857 180,9 Held for sale, at fair value 146,857 180,9 Held for investment, net 1,114,984 1,039,7 Allowance for loan losses (14,766) (14,2 Accrued interest receivable 5,824 5,5 Foreclosed assets held for sale, net 7,412 8,6 Premises and equipment, net 10,013 10,2 Investment in LLCs 14,151 14,5 Mortgage servicing rights, net 6,805 4,7 Deferred income tax asset, net 6,069 7,8 Other assets 12,786 12,786 LIABILITIES AND STOCKHOLDERS' EQUITY 1,598,898 1,530,6		December 31, 2015	September 30, 2015
Cash and cash equivalents \$ 24,201 15,0 Securities available for sale, at fair value 249,457 230,7 Stock in Federal Home Loan Bank, at cost 13,938 13,5 Mortgage-backed securities available for sale, at fair value 1,167 1,1 Loans receivable: 146,857 180,9 Held for sale, at fair value 1,114,984 1,039,7 Allowance for loan losses (14,766) (14,2 Accrued interest receivable 5,824 5,5 Foreclosed assets held for sale, net 7,412 8,6 Premises and equipment, net 10,013 10,2 Investment in LLCs 14,151 14,5 Mortgage servicing rights, net 6,805 4,7 Other assets 12,786 12,7 Other assets 1,598,898 1,530,6 LIABILITIES AND STOCKHOLDERS' EQUITY Liabilities: 1,598,898 1,530,6		(Unaudited)	
Securities available for sale, at fair value 249,457 230,7 Stock in Federal Home Loan Bank, at cost 13,938 13,5 Mortgage-backed securities available for sale, at fair value 1,167 1,1 Loans receivable: 146,857 180,9 Held for sale, at fair value 146,857 180,9 Held for investment, net 1,114,984 1,039,7 Allowance for loan losses (14,766) (14,2 Accrued interest receivable 5,824 5,5 Foreclosed assets held for sale, net 7,412 8,6 Premises and equipment, net 10,013 10,2 Investment in LLCs 14,151 14,5 Mortgage servicing rights, net 6,805 4,7 Deferred income tax asset, net 6,069 7,8 Other assets 12,786 12,786 LIABILITIES AND STOCKHOLDERS' EQUITY 1,598,898 1,530,6	ASSETS	(Dollars in	iousands)
Stock in Federal Home Loan Bank, at cost 13,938 13,538 Mortgage-backed securities available for sale, at fair value 1,167 1,1 Loans receivable: 146,857 180,9 Held for sale, at fair value 1,114,984 1,039,7 Held for investment, net 1,114,984 1,039,7 Allowance for loan losses (14,766) (14,26 Accrued interest receivable 5,824 5,5 Foreclosed assets held for sale, net 7,412 8,6 Premises and equipment, net 10,013 10,2 Investment in LLCs 14,151 14,5 Mortgage servicing rights, net 6,805 4,7 Deferred income tax asset, net 6,069 7,8 Other assets 12,786 12,786 LIABILITIES AND STOCKHOLDERS' EQUITY Liabilities: LIABILITIES AND STOCKHOLDERS' EQUITY		\$	15,017
Mortgage-backed securities available for sale, at fair value 1,167 1,167 Loans receivable: 146,857 180,9 Held for sale, at fair value 1,114,984 1,039,7 Held for investment, net 1,114,984 1,039,7 Allowance for loan losses (14,766) (14,2 Accrued interest receivable 5,824 5,5 Foreclosed assets held for sale, net 7,412 8,6 Premises and equipment, net 10,013 10,2 Investment in LLCs 14,151 14,5 Mortgage servicing rights, net 6,805 4,7 Deferred income tax asset, net 6,069 7,8 Other assets 12,786 12,786 LIABILITIES AND STOCKHOLDERS' EQUITY 1,530,6 LIABILITIES AND STOCKHOLDERS' EQUITY 1,530,6		249,457	230,712
Loans receivable: 146,857 180,9 Held for sale, at fair value 1,114,984 1,039,7 Held for investment, net 1,114,984 1,039,7 Allowance for loan losses (14,766) (14,2 Accrued interest receivable 5,824 5,5 Foreclosed assets held for sale, net 7,412 8,6 Premises and equipment, net 10,013 10,2 Investment in LLCs 14,151 14,5 Mortgage servicing rights, net 6,805 4,7 Deferred income tax asset, net 6,069 7,8 Other assets 12,786 12,7 LIABILITIES AND STOCKHOLDERS' EQUITY \$ 1,530,6 LIABILITIES AND STOCKHOLDERS' EQUITY \$ 1,530,6	Stock in Federal Home Loan Bank, at cost	13,938	13,538
Held for sale, at fair value 146,857 180,9 Held for investment, net 1,114,984 1,039,7 Allowance for loan losses (14,766) (14,2 Accrued interest receivable 5,824 5,5 Foreclosed assets held for sale, net 7,412 8,6 Premises and equipment, net 10,013 10,2 Investment in LLCs 14,151 14,5 Mortgage servicing rights, net 6,805 4,7 Deferred income tax asset, net 6,069 7,8 Other assets 12,786 12,6 LIABILITIES AND STOCKHOLDERS' EQUITY \$ 1,598,898 1,530,6		1,167	1,196
Held for investment, net 1,114,984 1,039,7 Allowance for loan losses (14,766) (14,22 Accrued interest receivable 5,824 5,5 Foreclosed assets held for sale, net 7,412 8,6 Premises and equipment, net 10,013 10,2 Investment in LLCs 14,151 14,5 Mortgage servicing rights, net 6,805 4,7 Deferred income tax asset, net 6,069 7,5 Other assets 12,786 12,6 LIABILITIES AND STOCKHOLDERS' EQUITY Liabilities: LIABILITIES AND STOCKHOLDERS' EQUITY LIABILITIES AND	Loans receivable:		
Allowance for loan losses (14,766) (14,22) Accrued interest receivable 5,824 5,5 Foreclosed assets held for sale, net 7,412 8,6 Premises and equipment, net 10,013 10,2 Investment in LLCs 14,151 14,5 Mortgage servicing rights, net 6,805 4,7 Deferred income tax asset, net 6,069 7,5 Other assets 12,786 12,6 LIABILITIES AND STOCKHOLDERS' EQUITY \$ 1,530,6 LIABILITIES AND STOCKHOLDERS' EQUITY \$ 1,530,6	Held for sale, at fair value	146,857	180,929
Accrued interest receivable 5,824 5,5 Foreclosed assets held for sale, net 7,412 8,6 Premises and equipment, net 10,013 10,2 Investment in LLCs 14,151 14,5 Mortgage servicing rights, net 6,805 4,7 Deferred income tax asset, net 6,069 7,8 Other assets 12,786 12,786 LIABILITIES AND STOCKHOLDERS' EQUITY \$ 1,530,6	Held for investment, net	1,114,984	1,039,766
Foreclosed assets held for sale, net Premises and equipment, net Investment in LLCs Investment in LLCs Mortgage servicing rights, net Deferred income tax asset, net Other assets LIABILITIES AND STOCKHOLDERS' EQUITY Liabilities: 7,412 8,6 6,063 10,013 10,2 14,151 14,5 6,805 4,7 6,069 7,8 12,786 12,786 1,598,898 1,530,6	Allowance for loan losses	(14,766)	(14,242)
Premises and equipment, net 10,013 10,2 Investment in LLCs 14,151 14,5 Mortgage servicing rights, net 6,805 4,7 Deferred income tax asset, net 6,069 7,8 Other assets 12,786 12,6 \$ 1,598,898 1,530,6 LIABILITIES AND STOCKHOLDERS' EQUITY Liabilities:	Accrued interest receivable	5,824	5,574
Investment in LLCs 14,151 14,5 Mortgage servicing rights, net 6,805 4,7 Deferred income tax asset, net 6,069 7,8 Other assets 12,786 12,6 \$ 1,598,898 1,530,6 LIABILITIES AND STOCKHOLDERS' EQUITY Liabilities:	Foreclosed assets held for sale, net	7,412	8,080
Mortgage servicing rights, net 6,805 4,7 Deferred income tax asset, net 6,069 7,8 Other assets 12,786 12,786 \$ 1,598,898 1,530,6 LIABILITIES AND STOCKHOLDERS' EQUITY Liabilities:	Premises and equipment, net	10,013	10,201
Deferred income tax asset, net Other assets 12,786 12,786 12,60 \$ 1,598,898 1,530,60 LIABILITIES AND STOCKHOLDERS' EQUITY Liabilities:	Investment in LLCs	14,151	14,544
Other assets \$\frac{12,786}{\\$ \frac{12,786}{\\$ \frac{1,530,6}{\\$ \}}\$}\$ LIABILITIES AND STOCKHOLDERS' EQUITY Liabilities:	Mortgage servicing rights, net	6,805	4,744
\$\frac{1,598,898}{1,530,6}\$ LIABILITIES AND STOCKHOLDERS' EQUITY Liabilities:	Deferred income tax asset, net	6,069	7,894
LIABILITIES AND STOCKHOLDERS' EQUITY Liabilities:	Other assets	12,786	12,684
Liabilities:		\$ 1,598,898	1,530,637
	JABILITIES AND STOCKHOLDERS' EQUITY		
Customer deposit accounts \$ 1,024,451 961.3	Liabilities:		
	Customer deposit accounts	\$ 1,024,451	961,303
Brokered deposit accounts 20,963 20,9	Brokered deposit accounts	20,963	20,956
Advances from Federal Home Loan Bank 310,000 300,0	Advances from Federal Home Loan Bank	310,000	300,000
Subordinated debentures 25,774 25,774	Subordinated debentures	25,774	25,774
Escrows 8,234 11,5	Escrows	8,234	11,900
Income taxes payable 2,078 1,2	Income taxes payable	2,078	1,228
Accrued expenses and other liabilities 6,500 11,8	Accrued expenses and other liabilities	6,500	11,863
Total liabilities 1,398,000 1,333,0	Total liabilities	1,398,000	1,333,024
Stockholders' equity:	Stockholders' equity:		
Common stock of \$0.15 par value: 20,000,000 authorized; 9,857,112 shares	Common stock of \$0.15 par value: 20,000,000 authorized; 9,857,112 shares		
issued at December 31, 2015, and September 30, 2015 1,479 1,479	issued at December 31, 2015, and September 30, 2015	1,479	1,479
Additional paid-in capital 16,550 16,5	Additional paid-in capital	16,550	16,550
Retained earnings 232,550 228,2	Retained earnings	232,550	228,264
Treasury stock, at cost; 2,444,103 shares at December 31, 2015, and	Treasury stock, at cost; 2,444,103 shares at December 31, 2015, and		
September 30, 2015 (49,106)	September 30, 2015	(49,106)	(49,106)
Accumulated other comprehensive income (loss) (575)	Accumulated other comprehensive income (loss)	(575)	426
Total stockholders' equity 200,898 197,6	Total stockholders' equity	200,898	197,613
\$ 1,598,898 1,530,6		\$ 1,598,898	1,530,637

NASB Financial, Inc. and Subsidiary Consolidated Statements of Operations (Unaudited)

		Three months ended December 31,		
	_	2015	2014	
		(Dollars in thousand	ds, except share data)	
Interest on loans receivable	\$	15,079	11,847	
Interest on mortgage-backed securities		14	368	
Interest and dividends on securities		1,744	920	
Other interest income	_	6	6	
Total interest income	_	16,843	13,141	
Interest on customer and brokered deposit accounts		2,044	1,182	
Interest on advances from Federal Home Loan Bank		797	592	
Interest on subordinated debentures		126	120	
Other interest expense		5	5	
Total interest expense	=	2,972	1,899	
Net interest income		13,871	11,242	
Provision for loan losses		550		
Net interest income after provision for loan losses	=	13,321	11,242	
Other income (expense):		250	33	
Loan servicing fees, net Customer service fees and charges		786	794	
Provision for loss on real estate owned		(82)	7.74	
Income (expense) on real estate owned, net		(76)	736	
Gain on sale of securities available for sale		34	750	
Gain from loans receivable held for sale		9,471	9,482	
Other income (expense)		1,787	(479)	
Total other income	-	12,170	10,566	
General and administrative expenses:	=	12,170		
Compensation and fringe benefits		6,972	6,013	
Commission-based mortgage banking compensation		3,745	4,019	
Premises and equipment		1,450	1,423	
Advertising and business promotion		1,492	1,491	
Federal deposit insurance premiums		229	206	
Other		2,543	2,102	
Total general and administrative expenses	=	16,431	15,254	
Income before income tax expense	-	9,060	6,554	
Income tax expense		3,291	2,294	
Net income	\$	5,769	4,260	
Basic earnings per share	\$_	0.78	0.57	
Basic weighted average shares outstanding		7,413,009	7,444,157	